

NORTHERN DISTRICT OF TEXAS

DALLAS DIVISION

In re: UNIVERSAL REHEARSAL PARTNERS, LTD. §

Case No. 22-31966

Debtor(s) §

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 10/01/2022

Plan Confirmed Date: 04/06/2023

Plan Effective Date: 04/10/2023

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Universal Rehearsal Partners Liquidating T
Name of Authorized Party or Entity

/s/ John Kane
Signature of Responsible Party

01/12/2024

Date

John Kane
Printed Name of Responsible Party

Bank of America Plaza
901 Main Street, Suite 5200
Dallas, Texas 75202
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$63,799	\$415,289
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$63,799	\$415,289

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
i	Kane Russell Coleman Logan P	Lead Counsel	\$0	\$192,449	\$0	\$192,449
ii	Colliers International North Tex	Other	\$0	\$69,975	\$0	\$69,975
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
i	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)		\$0	\$262,424	\$0	\$262,424

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Anticipated Payments Under Plan	Total		Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
		Paid	Current Quarter			
a. Administrative claims	\$272,170		\$0	\$272,170	\$272,170	100%
b. Secured claims	\$0		\$0	\$0	\$0	0%
c. Priority claims	\$0		\$0	\$0	\$0	0%
d. General unsecured claims	\$47,917		\$47,917	\$47,917	\$45,686	105%
e. Equity interests	\$425,000		\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 03/31/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Erik White

Signature of Responsible Party

Liquidating Trustee

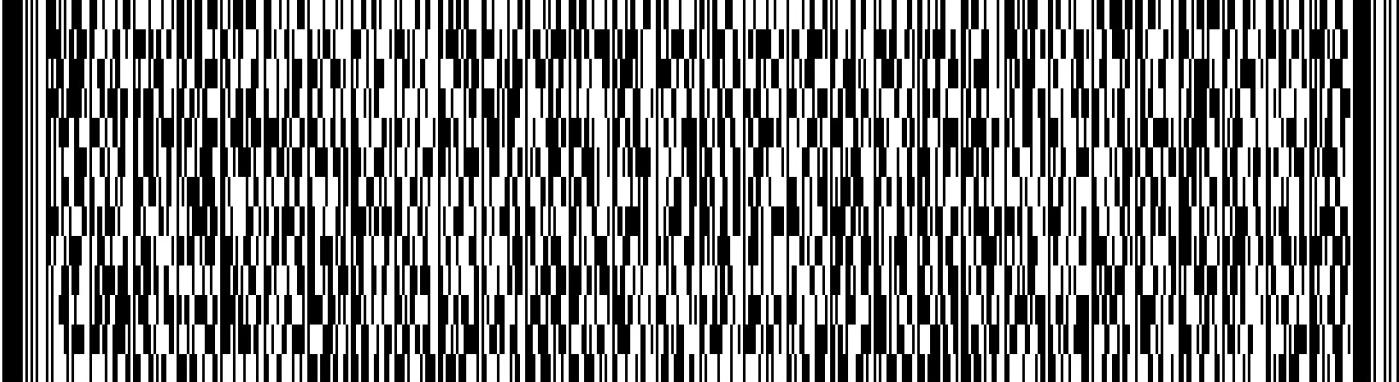
Title

Erik White

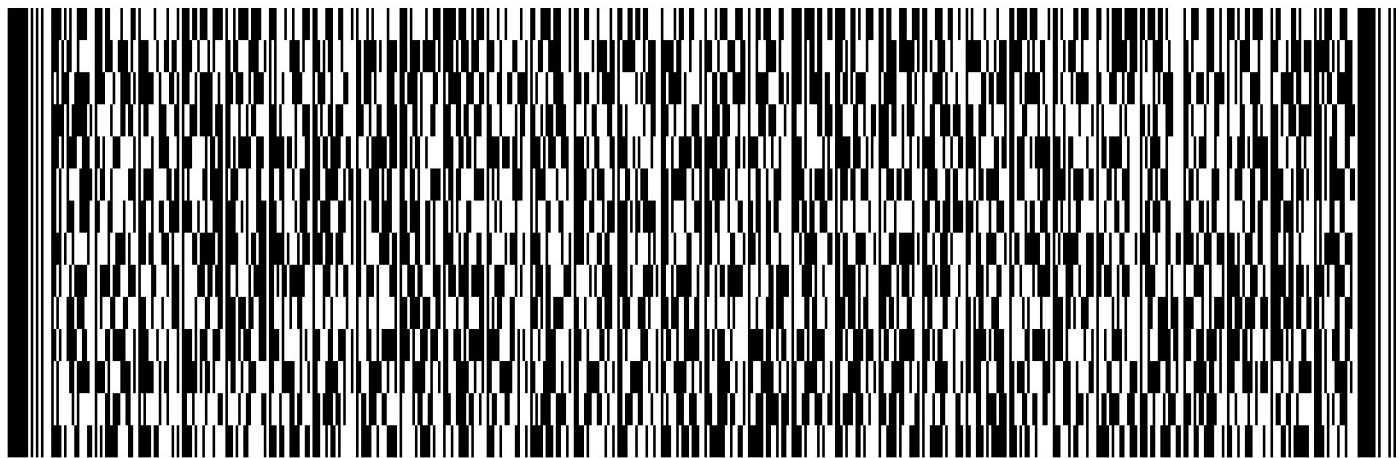
Printed Name of Responsible Party

01/12/2024

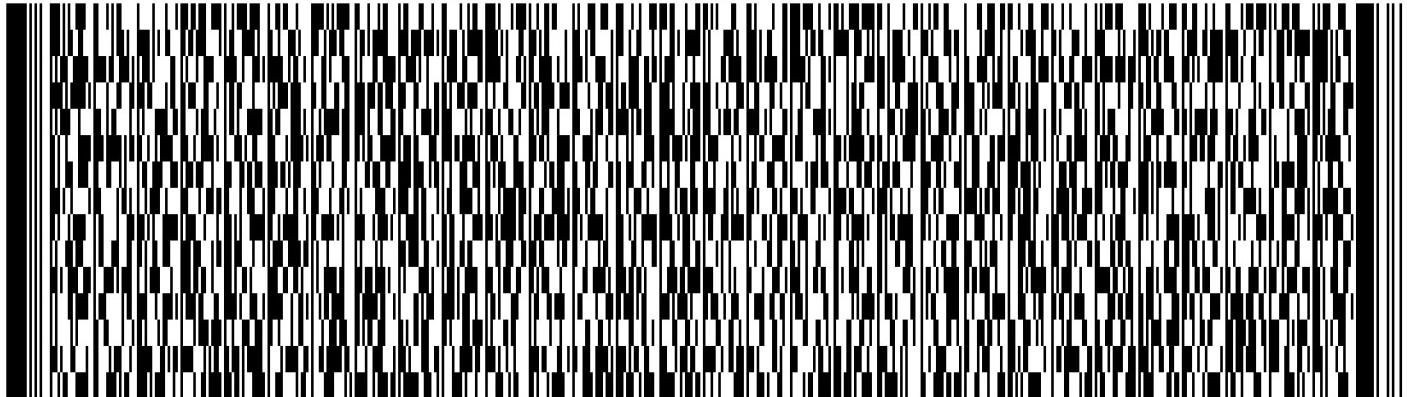
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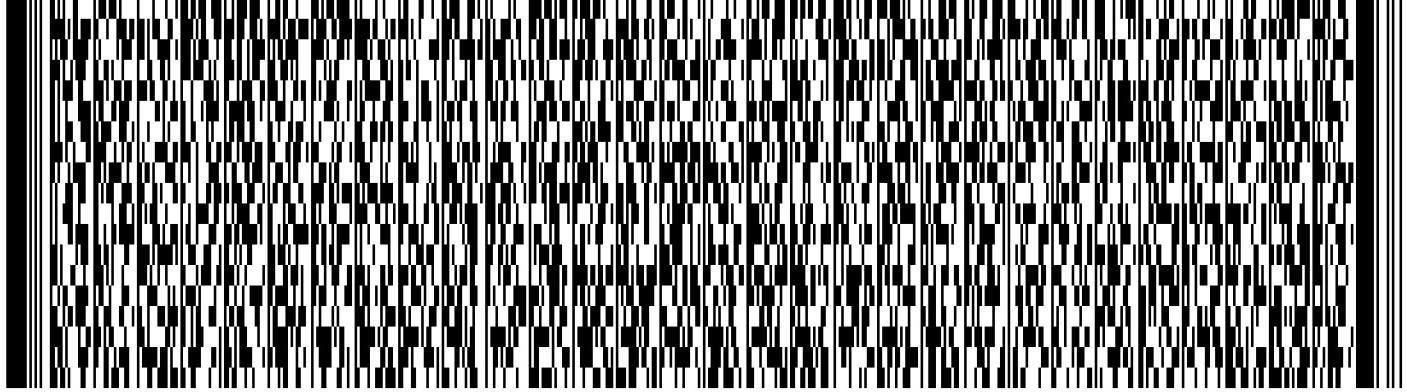
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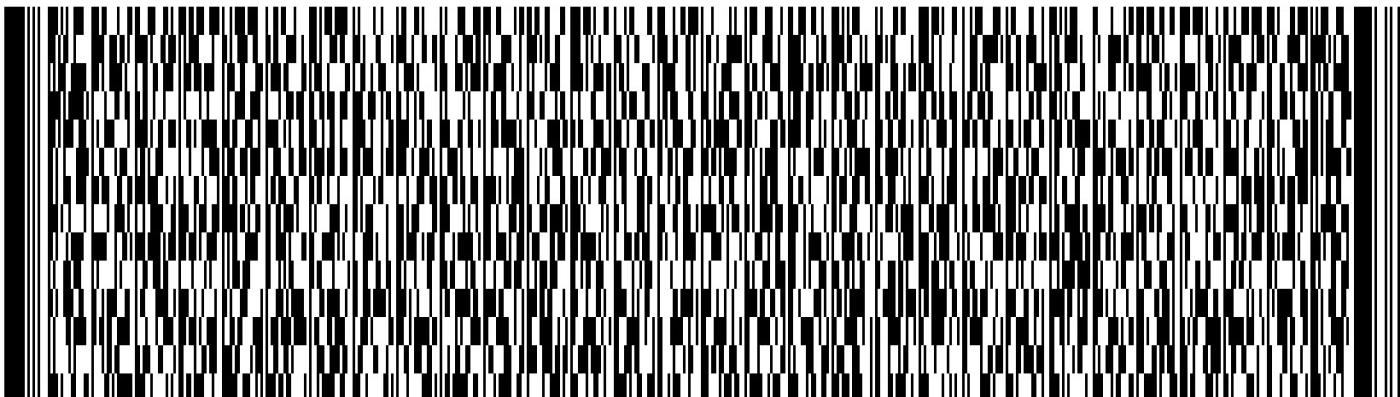
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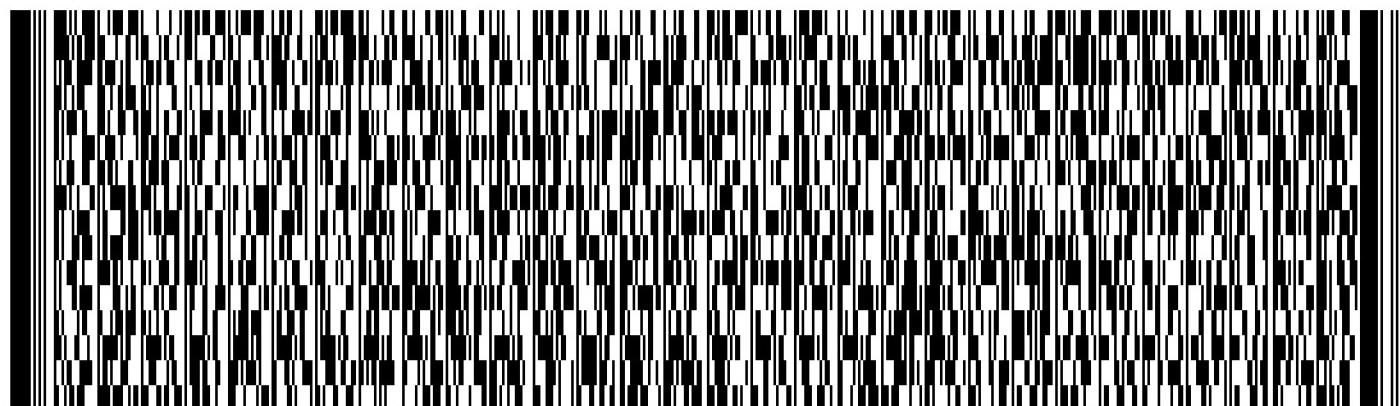
Page 2 Minus Tables



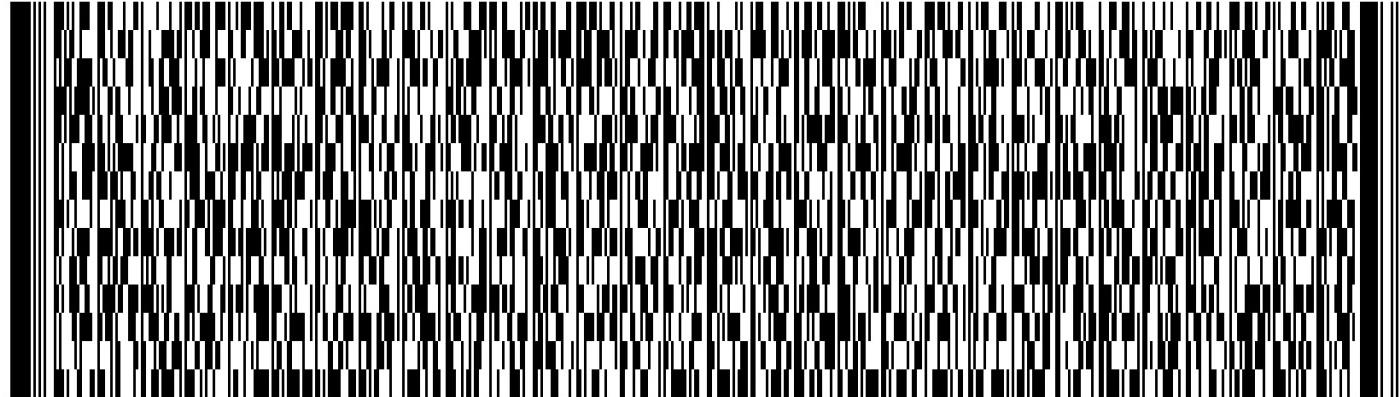
Bankruptcy Table 1-50



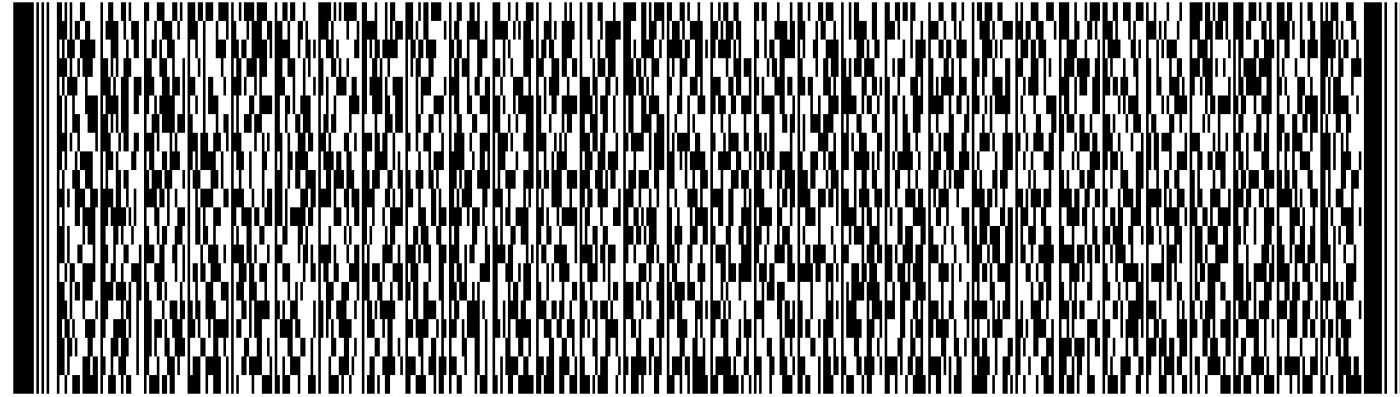
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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